

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับตัวลง หลังถูกสถาบันจัดอันดับพีทช์ เรตติ้งส์ ปรับลดอันดับความน่าเชื่อถือ จากสถานะการคลังของสหรัฐฯ มีแนวโน้มที่จะถดถอยลงในช่วง 3 ปีข้างหน้า กอปรกับราคาน้ำมันดิบปรับตัวลง จากแรงขายทำกำไรในระยะสั้น

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ มีแรงขายลดความเสี่ยงในหุ้นขนาดใหญ่ที่มีผลต่อ SET เช่น KBANK, PTTEP, CPALL เนื่องจาก SET มี upside ที่จำกัด กอปรกับการไหวตเลือกนายกรัฐมนตรีน่าจะเลื่อนออกไปอีกอย่างน้อย 2 สัปดาห์ หลังศาลรัฐธรรมนูญเลื่อนการพิจารณารับคำร้องผู้ตรวจการแผ่นดินที่ขอให้พิจารณาวินิจฉัยตามรัฐธรรมนูญมาตรา 213 กรณีรัฐสภาไม่มีมติตีความว่าการเสนอชื่อบุคคลซึ่งสมควรได้รับแต่งตั้งเป็นนายกฯ ให้รัฐสภาพิจารณาให้ความเห็นชอบในรอบที่ 2 เป็นเหตุตัดทันทันที ต้องหำ้นำเสนอญัตติซ้ำอีกตามข้อบังคับการประชุมรัฐสภา ข้อ 41 ชัดหรือแย้งต่อรัฐธรรมนูญหรือไม่ ศาลฯ ได้กำหนดนัดพิจารณาคำร้องนี้ในวันที่ 16 ส.ค. เวลา 9.30 น. ระยะสั้นเรามอง SET น่าจะย่อตัวลงจากปัจจัยภายนอกและภายในประเทศ เราแนะนำให้เก็งกำไรหุ้นกลุ่มประกัน TLI, BLA, TIPH ที่ได้แรงหนุนจากอัตราผลตอบแทนพันธบัตรสหรัฐฯ ที่ปรับขึ้น และหุ้นโรงพยาบาลที่ได้แรงหนุนจากฤดูกาล และการระบาดของไข้หวัดใหญ่ เช่น BH, BCH, CHG

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐาน ลั้น ๆ ตีดกลับไม่ข้ามแนว ๆ 1,550 จุด แนะนำ ขาย เพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,520 จุด แนะนำซื้อ BH, BCH



การวิเคราะห์ทางเทคนิค

ลั้น ๆ ตีดกลับไม่ข้ามแนว ๆ 955 จุด น่าจะอ่อนตัวกลับลงไปแนว ๆ 932 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 955-932 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months  
**Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain  
**Neutral:** Share price may fall within the range of +/- 10% over the next 12 months  
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**Not Rated:** Stock is not within regular research coverage

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